

HALMA

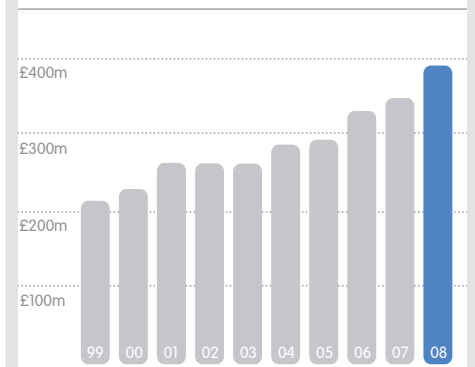
Making a difference



Financial highlights

Halma operates in global markets offering long-term growth underpinned by robust growth drivers. Our products help to provide innovative solutions for many of the key issues facing the world today:

REVENUE*



Demand for energy and water resources

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Growth in population, ageing and urbanisation

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Increasing demand for healthcare

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Rising expectations of health and safety

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CONTINUING OPERATIONS	CHANGE	2008	2007
Revenue	+13%	£395.1m	£351.1m
Adjusted profit before taxation ⁽¹⁾	+11%	£72.8m	£65.6m
Statutory profit before taxation	+9%	£68.0m	£62.1m
Adjusted earnings per share ⁽²⁾	+12%	13.86p	12.42p
Statutory earnings per share	+10%	12.97p	11.77p
Total dividends (paid and proposed) per share	+5%	7.55p	7.18p
Return on sales ⁽³⁾		18.4%	18.7%
Return on total invested capital ⁽⁴⁾		14.1%	14.0%
Return on capital employed ⁽⁴⁾		55.8%	60.1%

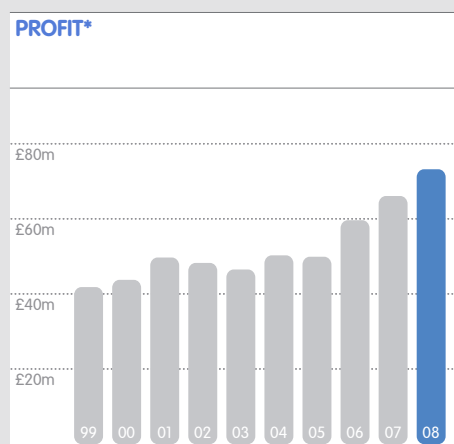
Pro-forma information:

(1) Adjusted to remove the amortisation of acquired intangible assets of £4,757,000 (2007: £3,458,000).

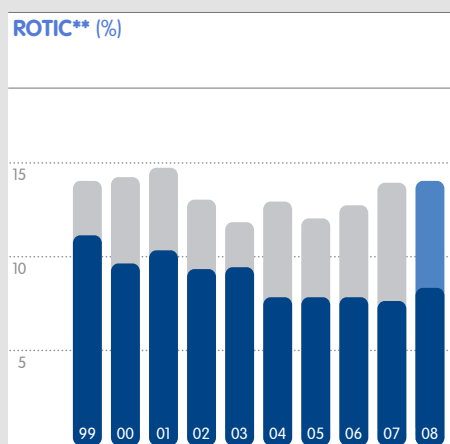
(2) Adjusted to remove the amortisation of acquired intangible assets. See note 2 to the accounts for details.

(3) Return on sales is defined as adjusted⁽¹⁾ profit before taxation from continuing operations expressed as a percentage of revenue from continuing operations.

(4) Organic growth rates, Return on total invested capital and Return on capital employed are non-GAAP performance measures used by management in measuring the returns achieved from the Group's asset base. See note 3 to the accounts for details.

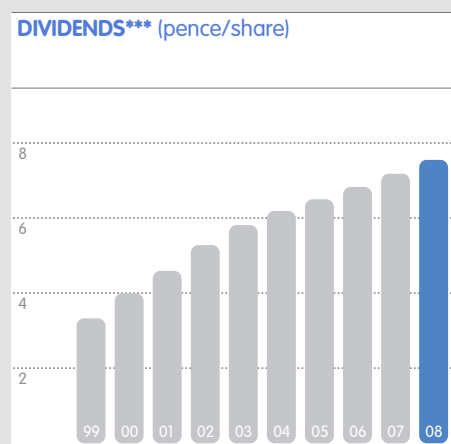


* Revenue and profit include the results of discontinued operations up to the date of their discontinuance. Profit is before amortisation of acquired intangibles/goodwill and taxation. Figures prior to 2005 have not been restated for IFRS.



** Figures prior to 2005 have not been restated for IFRS.

■ WACC (weighted average cost of capital).



*** Dividends paid and proposed.

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HALMA

Halma p.l.c.
Misbourne Court
Rectory Way
Amersham
Bucks HP7 ODE

Tel: +44 (0)1494 721111
Fax: +44(0)1494 728032
Web: www.halma.com

To view our Annual report and accounts
online, please visit: www.halma.com



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Product group from well-managed
forests, controlled sources and
recycled wood or fiber

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