

Financial highlights

	Change	2007	2006
Continuing operations:			
Revenue	+14%	£354.6m	£310.8m
Adjusted profit before taxation ⁽¹⁾	+14%	£66.1m	£58.1m
Statutory profit before taxation	+11%	£62.6m	£56.6m
Adjusted earnings per share ⁽²⁾	+14%	12.50p	11.01p
Statutory earnings per share	+11%	11.86p	10.73p
Total dividends (paid and proposed) per share	+5%	7.18p	6.83p
Return on sales ⁽³⁾		18.6%	18.7%
Return on total invested capital ⁽⁴⁾		14.0%	12.8%
Return on capital employed ⁽⁴⁾		60.1%	56.9%

Pro-forma information:

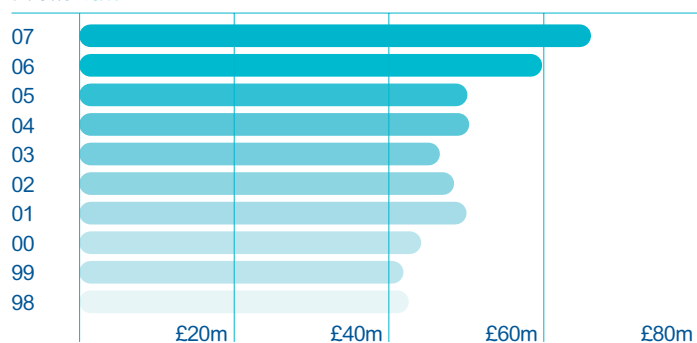
(1) Adjusted to remove the amortisation of acquired intangible assets of £3,458,000 (2006: £1,500,000).

(2) Adjusted to remove the amortisation of acquired intangible assets. See note 2 for details.

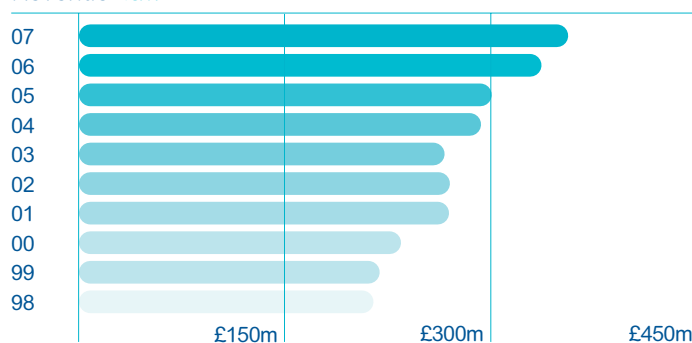
(3) Return on sales is defined as adjusted⁽¹⁾ profit before taxation from continuing operations expressed as a percentage of revenue from continuing operations.

(4) Organic growth rates, Return on total invested capital and Return on capital employed are non-GAAP performance measures used by management in measuring the returns achieved from the Group's asset base. See note 3 for details.

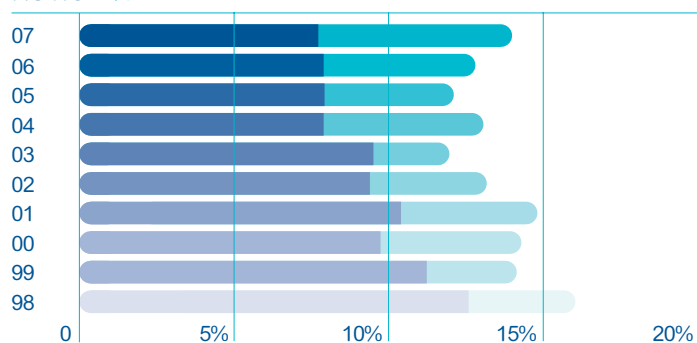
Profit* £m



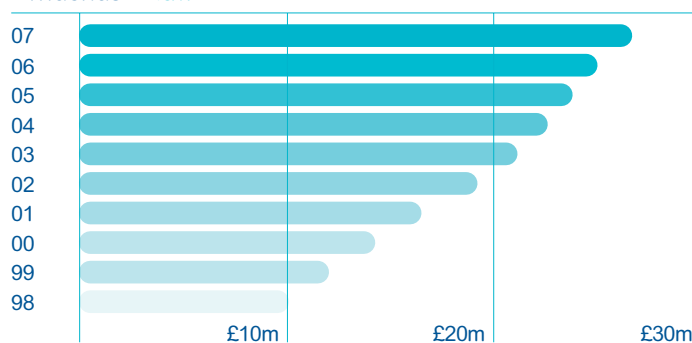
Revenue* £m



ROTC** %



Dividends*** £m



■ Weighted average cost of capital

* Revenue and profit include the results of discontinued operations up to the date of their discontinuance. Profit is before amortisation of acquired intangibles/goodwill and taxation. Figures prior to 2005 have not been restated for IFRS.

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*** Dividends paid and proposed.

We have three sectors...

Infrastructure Sensors

We make products which detect hazards to protect people and property in public and commercial buildings.

Health and Analysis

We make components and products used to improve personal and public health. We also develop technologies and products which are used for analysis in safety, environmental and leisure related markets, including Water.

Industrial Safety

We make products which protect property and people at work.

Infrastructure Sensors revenue 2007 £m

£155m
44%



Health and Analysis revenue 2007 £m

£120m
34%



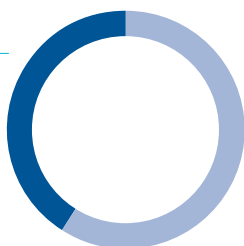
Industrial Safety revenue 2007 £m

£80m
22%



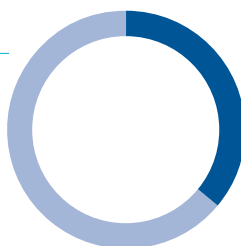
Infrastructure Sensors profit* 2007 £m

£28m
41%



Health and Analysis profit* 2007 £m

£24m
36%



Industrial Safety profit* 2007 £m

£16m
23%



- Sub-sectors
- Fire detection
 - Security sensors
 - Automatic door sensors
 - Elevator safety

- Sub-sectors
- Water
 - Fluid technology
 - Photonics
 - Health optics

- Sub-sectors
- Gas detection
 - Bursting discs
 - Safety interlocks
 - Asset monitoring

*See note 1 to the accounts.

...and one approach

As a group we are:

- Autonomous and entrepreneurial
- Highly cash generative
- Financially strong
- Successful acquirers of good businesses
- Committed to developing our people
- Good at sharing opportunities

Our businesses have:

- Robust growth drivers
- Worldwide opportunities
- High performance products
- Innovative product development
- Market leading positions
- High barriers to entry
- Empowered local management

Take a look at what it takes to
shape our success...