

Financial highlights

	Change	2006	2005 (restated)
Continuing operations:			
Revenue	+16%	£310.8m	£268.7m
Adjusted profit before taxation ⁽¹⁾	+20%	£58.1m	£48.3m
Statutory profit before taxation	+18%	£56.6m	£48.0m
Adjusted earnings per share ⁽²⁾	+20%	11.01p	9.16p
Statutory earnings per share	+18%	10.73p	9.10p
Total dividends (paid and proposed) per share	+5%	6.83p	6.50p
Return on sales ⁽³⁾		18.7%	18.0%
Return on total invested capital ⁽⁴⁾		12.8%	12.1%
Return on capital employed ⁽⁴⁾		56.9%	48.8%

The comparative figures for the 52 weeks to 2 April 2005 have been restated to reflect the adoption of International Financial Reporting Standards. See note 29 for details.

Pro-forma information:

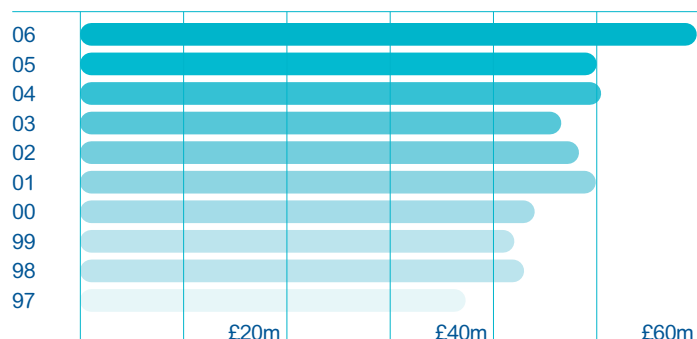
(1) Adjusted to remove the amortisation of acquired intangible assets of £1,500,000 (2005: £343,000).

(2) Adjusted to remove the amortisation of acquired intangible assets. See note 2 for details.

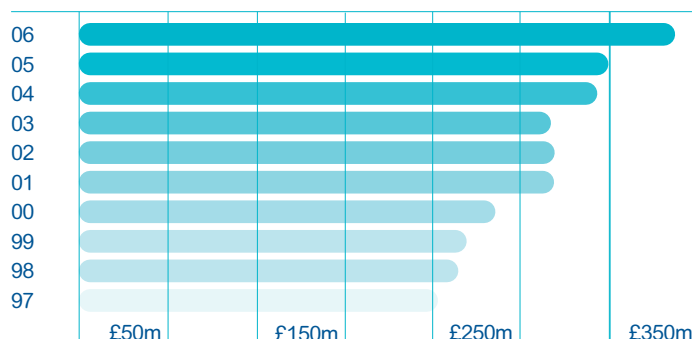
(3) Return on sales is defined as adjusted⁽¹⁾ profit before taxation from continuing operations expressed as a percentage of revenue from continuing operations.

(4) Organic growth rates, return on total invested capital and return on capital employed are non-GAAP performance measures used by management in measuring the returns achieved from the Group's asset base. See note 3 for details.

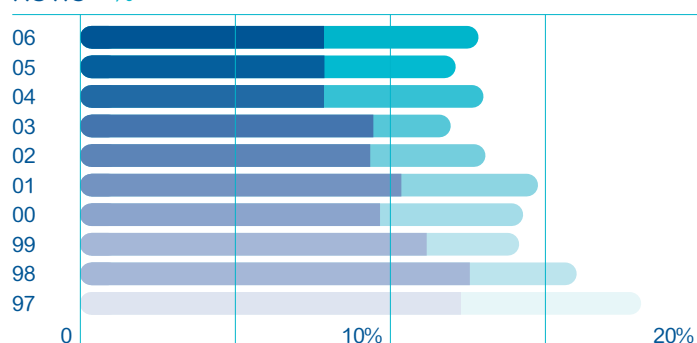
Profit* £m



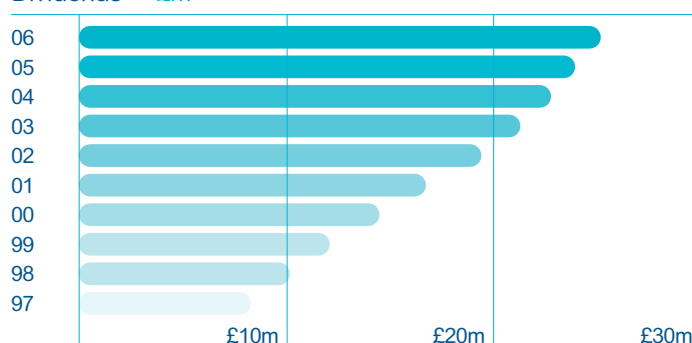
Revenue* £m



ROTC** %



Dividends*** £m



■ Weighted average cost of capital

* Revenue and profit include the results of the discontinued activities up to the date of discontinuance. Profit is before amortisation of acquired intangibles/goodwill. Figures prior to 2005 have not been restated for IFRS.

** Return on Total Invested Capital ("ROTC") prior to 2005 has not been restated for IFRS.

*** Dividends paid and proposed.

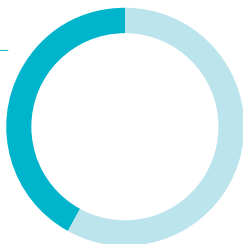
We have three sectors...

Infrastructure Sensors

We make products which detect hazards to protect people and property in public and commercial buildings.

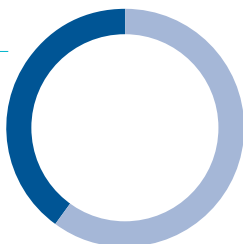
Infrastructure Sensors revenue 2006 £m

£132m
42%



Infrastructure Sensors profit* 2006 £m

£24m
40%



- Sub-sectors
- Fire detection
 - Security sensors
 - Automatic door sensors
 - Elevator safety

Health and Analysis

We make components and products used to improve personal and public health. We also develop technologies and products which are used for analysis in safety, environmental and leisure related markets, including Water.

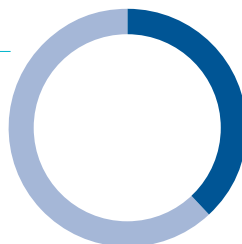
Health and Analysis revenue 2006 £m

£112m
36%



Health and Analysis profit* 2006 £m

£23m
38%



- Sub-sectors
- Water
 - Fluid technology
 - Photonics
 - Health optics
 - Specialist

Industrial Safety

We make products which protect property and people at work.

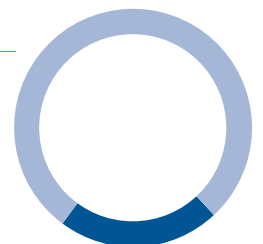
Industrial Safety revenue 2006 £m

£67m
22%



Industrial Safety profit* 2006 £m

£13m
22%



- Sub-sectors
- Gas detection
 - Bursting discs
 - Safety interlocks

*See note 1 to the accounts.

...and one approach

As a group we are:

- Autonomous and entrepreneurial
- Highly cash generative
- Financially strong
- Successful acquisition integrators
- Effective people/team builders
- Good at sharing opportunities

Our businesses have:

- Robust growth drivers
- Worldwide opportunities
- High performance products
- Innovative product development
- Market leading positions
- High barriers to entry
- Empowered local management

Take a look at what we have been doing

